

BART & ICMA-RC Field Service Day Schedule

5 Reasons to Consolidate Your Retirement Accounts with BART & ICMA-RC *All the Products and Services you need in one place!*

- Simplicity:** When you have multiple retirement accounts (401s, 457s, 403bs, IRAs), you get multiple statements. Consolidating to ICMA-RC lets you quickly review the status of all your existing investments in a single statement. Plus, having all your assets with ICMA-RC makes it easier to manage and maintain your asset allocation.
- Flexibility and Diversification:** The BART 401 and 457 Plans offer an extensive selection of investment options with several familiar fund families with no load or surrender charges!
- Convenience:** You can meet personally with your ICMA-RC Retirement Plans Specialist, Randi Carmen or Susan Chang, to review all your retirement assets. Randi 866-620-6068 or Susan 866-620-6064
- Unlock the possibilities:** Point your browser to www.icmarc.org and www.bartipc.org and access powerful investment tools like Morningstar portfolio recommendations, retirement calendars and *Marketview*. All from your home office.
- Flexible Stable Value Fund:** Well Diversified; No transfer Fees; 100% liquidity – No Maturity Dates; No transfer penalties; No % of balance transfer restrictions

BART Employees meet with **Randi Carmen**, ICMA-RC Retirement Plans Specialist, to discuss your 457 & 401(a) accounts, VM 866-620-6068 or Email rcarmen@icmarc.org.
First Come/First Served or make a sign-up list,
15 Minute Appointments* are held in lunch/break rooms.

** Note: One hour appointments are available every Tuesday, 9 am to 2 pm, at Oakland Lakeside office.
Call **Carolina Lopez**, Investment Plans Assistant at **510-464-6208** to schedule an appointment.*

| Date | Location | Time |
|---------------------|--|--------------|
| Tuesday, May 26 | Station Agents - Dublin/Pleasanton Line | 10 am – 3 pm |
| Monday, June 1 | BART PD – Castro Valley Sub Station | 1 pm – 5 pm |
| Tuesday, June 2 | Daly City Shop | 7 am – 1 pm |
| Monday, June 8 | Station Agents - Pittsburg/Bay Point Line | 10 am – 3 pm |
| Monday, June 15 | Dublin Pleasanton Terminal Zone | 7 am – 1 pm |
| Monday, June 22 | Pittsburg/Bay Point Terminal Zone | 7 am – 1 pm |
| Wednesday, July 1 | Hayward Shop for all Hayward Employees ** | 7 am – 1 pm |
| Monday, July 6 | Station Agents – San Francisco Embarcadero to Mission 24th | 10 am – 3 pm |
| Monday, July 13 | Cash Handling Oakland | 9 am – 1 pm |
| Monday, July 20 | Concord Shop | 7 am – 1 pm |
| Monday, July 27 | Hayward Transportation Yard | 7 am – 1 pm |
| Monday, August 3 | Richmond Shop | 7 am – 1 pm |
| Wednesday, August 5 | Oakland Shop & Annex | 6 am – 12 pm |
| Monday, August 10 | Concord Transportation Yard | 7 am – 1 pm |
| Monday, August 17 | Richmond Transportation Yard | 7 am – 1 pm |
| Monday, August 24 | Daly City Transportation Yard | 7 am – 1 pm |
| Monday, August 31 | West Bay Extensions Millbrae | 8 am – 1pm |

** Hayward Shop Service Days are for all Hayward Employees including the following BART Departments: Secondary Repair Shop, Electronic Repair Shop, Quality Assurance, Vehicle Engineering and Training.