ICMA RC
Building Retirement Security

INVESTMENT PLANS COMMITTEE
Bay Area Rapid Transit

BART and ICMA-RC Field Service Day Schedule

4 Reasons to Consolidate Your Retirement Accounts into a 401(a) or 457 Account with BART & ICMA-RC

1. **Simplicity:** When you have multiple retirement accounts (401s, 457s, 403bs, IRAs), you get multiple statements. Consolidating to ICMA-RC lets you quickly review the status of all your existing investments in a single statement. Plus, having all your assets with ICMA-RC makes it easier to manage and maintain your asset allocation.
2. **Flexibility and Diversification:** The BART 401 and 457 plans offer an extensive selection of investment options with several familiar fund families with no load or surrender charges!
3. **Convenience:** You can meet personally with your ICMA-RC retirement plans specialist, Randi Carmen or Susan Chang, to review all your retirement assets. Call Randi at 866-620-6068 or Susan at 866-620-6064.
4. **Investment Tools:** Point your browser to **www.icmarc.org** and www.bartipc.org and access powerful investment tools like Morningstar portfolio recommendations, retirement calendars and *Marketview*, all from your home office.

BART Employees meet with Randi Carmen, ICMA-RC Retirement Plans Specialist,
to discuss your 457 & 401(a) accounts.
Call Randi at 866-620-6068 or email rcarmen@icmarc.org.

First come/first served (or make a sign-up list), 15-minute appointments* are held in lunch/break rooms.

** Note: One-hour appointments are available every Wednesday, from 9:00 a.m. to 2:00 p.m. at the Oakland Lakeside office. Call Carolina Lopez, Investment Plans Assistant, at 510-464-6208 to schedule an appointment.*

Date	Location	Time
Monday, August 2, 2010	Millbrae West Bay Extension	10:00 a.m. - 4:00 p.m.
Wednesday, August 4, 2010`	Hayward Transportation Yard	10:00 a.m. - 4:00 p.m.
Monday, August 9, 2010	Pittsburg/Bay Point Terminal Zone	10:00 a.m. - 4:00 p.m.
Monday, August 16, 2010	Concord Transportation Yard	10:00 a.m. - 4:00 p.m.
Monday, August 23, 2010	Richmond Transportation Yard	10:00 a.m. - 4:00 p.m.
Monday, August 30, 2010	Daly City Transportation Yard	10:00 a.m. - 4:00 p.m.
Wednesday, September 1, 2010	Concord Shop	6:30 a.m. - 12:30 p.m.
Tuesday, September 7, 2010	Station Agents Fruitvale to Dublin/Pleasanton	10:00 a.m. – 3:00 p.m
Thursday, September 9, 2010	Oakland Annex	7:00 a.m. - Noon
Monday, September 13, 2010	Station Agents Hayward to Fremont	10:00 a.m. - 3:00 p.m
Monday, September 20, 2010	Dublin/Pleasanton Terminal Zone	10:00 a.m. - 4:00 p.m.
Monday, October 11, 2010	Hayward Shop	6:30 a.m. - 12:30 p.m.
Thursday, October 14, 2010	Oakland Shop	6:00 a.m. - Noon
Monday, October 18, 2010	Richmond Shop	6:30 a.m. - 12:30 p.m.
Monday, October 25, 2010	BART PD Powell Street Station	2:00 p.m. – 5:30 p.m.
Tuesday, October 26, 2010	Station Agents Orinda to Pittsburg/Bay Point	10:00 a.m. – 3:00 p.m

*** Hayward Shop Service Days are for all Hayward Employees including the following BART Departments: Secondary Repair Shop, Electronic Repair Shop, Quality Assurance, Vehicle Engineering and Training.*