



## BART and ICMA-RC Field Service Day Schedule

### 4 Reasons to Consolidate Your Retirement Accounts into a 401(a) or 457 Account with BART & ICMA-RC

- 1. Simplicity:** When you have multiple retirement accounts (401s, 457s, 403bs, IRAs), you get multiple statements. Consolidating to ICMA-RC lets you quickly review the status of all your existing investments in a single statement. Plus, having all your assets with ICMA-RC makes it easier to manage and maintain your asset allocation.
- 2. Flexibility and Diversification:** The BART 401 and 457 plans offer an extensive selection of investment options with several familiar fund families with no load or surrender charges!
- 3. Convenience:** You can meet personally with your ICMA-RC retirement plans specialist, Randi Carmen or Susan Chang, to review all your retirement assets. Call Randi at 866-620-6068 or Susan at 866-620-6064.
- 4. Investment Tools:** Point your browser to [www.icmarc.org](http://www.icmarc.org) and [www.bartipc.org](http://www.bartipc.org) and access powerful investment tools like Morningstar portfolio recommendations, retirement calendars and *Marketview*, all from your home office.

### **BART Employees meet with Randi Carmen, ICMA-RC Retirement Plans Specialist, to discuss your 457 & 401(a) accounts.**

**Call Randi at 866-620-6068 or email [rcarmen@icmarc.org](mailto:rcarmen@icmarc.org).**

First come/first served (or make a sign-up list), 15-minute appointments\* are held in lunch/break rooms.

\* Note: One-hour appointments are available every Wednesday, from 9:00 a.m. to 2:00 p.m. at the Oakland Lakeside office. Register for one-hour appointments at [www.bartipc.org](http://www.bartipc.org) by selecting the seminars menu option or call Carolina Lopez, Investment Plans Assistant, at 510-464-6208.

Date	Location	Time
Monday, August 30, 2010	Daly City Transportation Yard	10:00 a.m. – 4:00 p.m.
Tuesday, August 31, 2010	Richmond Transportation Yard	10:00 a.m. – 4:00 p.m.
Wednesday, September 1, 2010	Concord Shop	6:30 a.m. – 12:30 p.m.
Tuesday, September 7, 2010	Station Agents Fruitvale to Dublin/Pleasanton	10:00 a.m. – 3:00 p.m.
Thursday, September 9, 2010	Oakland Annex	7:00 a.m. – 4:00 p.m.
Monday, September 13, 2010	Station Agents Hayward to Fremont	10:00 a.m. – 3:00 p.m.
Monday, September 20, 2010	Dublin/Pleasanton Terminal Zone	10:00 a.m. – 12:30 p.m.
Monday, October 11, 2010	Hayward Shop	6:30 a.m. – 12:30 p.m.
Thursday, October 14, 2010	Oakland Shop	6:00 a.m. – Noon
Monday, October 18, 2010	Richmond Shop	6:30 a.m. – 3:00 p.m.
Monday, October 25, 2010	BART PD Powell Street Station	2:00 p.m. – 5:30 p.m.
Tuesday, October 26, 2010	Station Agents Orinda to Pittsburg/Bay Point	10:00 a.m. – 3:00 p.m.

\*\* Hayward Shop Service Days are for all Hayward Employees including the following BART Departments: Secondary Repair Shop, Electronic Repair Shop, Quality Assurance, Vehicle Engineering and Training.