

BART EMPLOYEES STAY ON TRACK TO RETIREMENT! ***NEW 457 CONTRIBUTION AUTOMATIC ESCALATOR***

You can easily increase your contribution rate by choosing the Automatic Escalator Program on the [BART 457 Deferred Compensation Plan Amount of Deferral Change Form](#). Here is how it works - in July of each year, BART will automatically increase your contribution rate by 1% of your current salary. To get started, you need to complete the form and then return it to the BART Benefits Office at 300 Lakeside Drive, 20th Floor, Oakland, CA 94612. Alternatively, you can fax the completed form to (510) 464-7618.

Contribution Type	Annual Maximum 2010	Over 26 Pay Periods
Normal	\$16,500	\$634.62
Over 50 Catch-Up	\$22,000	\$846.15
3 Pre-Retiree/Normal Catch-Up	\$33,000	\$1,269.23

BART Employees meet with **Randi Carmen**, ICMA-RC Retirement Plans Specialist, to discuss you 457 & 401(a) accounts, VM 866-620-6068 or Email rcarmen@icmarc.org. **First Come/First Served** or make a **sign-up list**, **15 Minute Appointments*** are held in lunch/break rooms.

Date	Location	Time
Monday, March 8	Station Agents – SFO to Daly City	10:00 AM -3:00 PM
Monday, March 15	Station Agents – Oakland Terminals	10:00 AM -3:00 PM
Tuesday, March 16	Richmond Shop	7:00 AM – 1:00 PM
Monday, March 22	BART PD - Lake Merritt Sub Station	2:00 PM – 6:00 PM
Tuesday, March 23	Hayward Shop	12:30 PM -6:30 PM
Monday, April 5	Oakland Cash Handling	1:00 PM - 4:30 PM
Wednesday, April 7	Pittsburg/Bay Point Terminal Zone	11:30 AM -5:30 PM
Monday, April 12	Station Agents – Richmond	10:00 AM -3:00 PM
Monday, April 19	Dublin Pleasanton Terminal Zone	11:30 AM -5:30 PM
Monday, April 26	Daly City Shop	12:30 PM -6:30 PM

* Note: One hour appointments are available every Tuesday, with Susan Chang, ICMA-RC Representative, 9 am to 2 pm, at Oakland Lakeside office. To schedule an appointment at Lakeside, contact Carolina Lopez, Investment Plans Assistant at (510) 464-6208 or go to www.bartipc.org and click on the Seminars tab. (Appointments for Field Visits are not available on the web site, all appointments are First Come/First Served.)

** Hayward Shop Service Days are for all Hayward Employees including the following BART Departments: Secondary Repair Shop, Electronic Repair Shop, Quality Assurance, and Vehicle Engineering.

*** All appointments are held at Oakland Shop.