



**INVESTMENT PLANS COMMITTEE**  
Bay Area Rapid Transit



## BART EMPLOYEES STAY ON TRACK TO RETIREMENT! NEW 457 CONTRIBUTION AUTOMATIC ESCALATOR

You can easily increase your contribution rate by choosing the Automatic Escalator program on the **BART 457 Deferred Compensation Plan Amount of Deferral Change Form**. Here is how it works: in July of each year, BART will automatically increase your contribution rate by 1 percent of your current base salary. To get started, you need to complete the form and then return it to the BART Benefits Office at 300 Lakeside Drive, 20th Floor, Oakland, CA 94612. Alternatively, you can fax the completed form to 510-464-7618.

Contribution Type	Annual Maximum 2010	Over 26 Pay Periods
Normal	\$16,500	\$634.62
Over 50 Catch-Up	\$22,000	\$846.15
Pre-Retiree/Normal Catch-Up	\$33,000	\$1,269.23

**BART employees** can meet with **Randi Carmen, your ICMA-RC Retirement Plans Specialist,\*** to discuss your 457 & 401(a) accounts. Contact Randi at 866-620-6068 or via email at rcarmen@icmarc.org. Randi will be available as noted below for 15 minute appointments on a first-come, first served basis.

Date	Location	Time
Monday, May 3	Concord Shop	12:30 p.m. – 6:30 p.m.
Wednesday, May 5	Pittsburg/Bay Point Terminal Zone	11:30 a.m. – 5:30 p.m.
Monday, May 10	Hayward Transportation Yard***	11:30 a.m. – 5:30 p.m.
Monday, May 17	Concord Transportation Yard	11:30 a.m. – 5:30 p.m.
Monday, May 24	Participant Day at Metropolitan Transportation Center for all Employees	11:00 a.m. - 2:00 p.m. & 4:00 p.m. - 7:00 p.m.
Wednesday, June 2	Daly City Transportation Yard	11:30 a.m. – 5:30 p.m.
Monday, June 7	Richmond Transportation Yard	11:30 a.m. – 5:30 p.m.
Monday, June 14	Station Agents Civic Center to Embarcadero	10:00 a.m. – 3:00 p.m.
Monday, June 21	Metropolitan Transportation Center	10:00 a.m. – 2:00 p.m.
Tuesday, June 22	Station Agents Rockridge to West Oakland	10:00 a.m. – 3:00 p.m.
Wednesday, July 7	Dublin/Pleasanton Terminal Zone	11:30 a.m. – 5:30 p.m.
Thursday, July 8	Oakland Shop	9:30 p.m. – 1:00 a.m.
Monday, July 12	BART Police San Bruno Station	2:00 p.m. – 5:00 p.m.
Monday, July 19	Hayward Shop***	12:30 p.m. – 6:30 p.m.
Monday, July 26	Richmond Shop	12:30 p.m. – 6:30 p.m.

\* Note: One-hour appointments are available every Tuesday with Susan Chang, ICMA-RC Representative, from 9:00 a.m. to 2:00 p.m., at the Oakland Lakeside office. Effective June 2, 2010, appointments will be on Wednesday instead of Tuesday each week. Schedule your appointment online at [www.bartipc.org](http://www.bartipc.org) and click on the Seminars tab.

\*\* All appointments are held at Oakland Shop.

\*\*\* Hayward Shop Service Days are for all Hayward Employees including the following BART Departments: Secondary Repair Shop, Electronic Repair Shop, Quality Assurance, and Vehicle Engineering.

